

Code **VCB**
Company name Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
Date 11/24/2021
Subject Result of the third bond private placement in 2021

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam reported the result of third bond private placement in 2021 as follows:

1. Result of private placement:

- Issuer: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
- Bond code: VCBH2131003
- Issuance volume: 600 bonds
- Total value of issuance: VND600,000,000,000
- Par value: VND100,000,000/bond
- Bond term: 10 years
- Bond type: non-convertible bond, unsecured and without warrants
- Bond form: book entry
- Nominal interest rate:
 - + For the first 5 years: 6.7%/year;
 - + for the next 05 years: 6.9%/year
- Interest payment term: Once every 12 months
- Issuance date: November 19, 2021
- Ending date: November 19, 2021
- Maturity date: November 19, 2031
- Issuance purpose: to supplement capital resources to meet lending needs.
- Issuance method: private placement

2. List of investors purchasing bonds:

No.	Investor name	Value (VND)	Proportion (%)
I	Local investors	600,000,000,000	100%
1	Institutional investors	600,000,000,000	100%
2	Individual investors	0	0
II	Foreign investors	0	0

1	Institutional investors	0	0
2	Individual investors	0	0
	Total	600,000,000,000	100%

3. Structure of investors purchasing bonds:

No.	Content	Value (VND)	Proportion (%)
I	Local investors	1	100%
1	Institutional investors	1	100%
a	Credit institution		
b	Securities		
c	Securities Investmet Fund		
d	Insurance companies	1	100%
e	Other organizations		
2	Professional individual investors	0	0
	Total local investors	1	100%
II	Foreign investors	0	0
1	Institutional investors	0	0
a	Credit institution		
b	Securities		
c	Securities Investmet Fund		
d	Insurance company		
e	Other organizations		
2	Professional individual investors	0	0
	Total local investors	0	0
	Total	1	100%

4. Organization related to the issuance:

- Issuance consulting agent: Vietcombank Securities Company, Ltd (VCBS)
- Depository Registration agent: Vietcombank Securities Company, Ltd (VCBS)